



**JUPITER MINES
LIMITED**

ABN 51 105 991 740

Announcement

26 March 2018

JUPITER MINES LIMITED

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Terrace, Perth
WA, 6000

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Contacts:

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Melissa North

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Website:

www.jupitermines.com

Directors/Officers

Brian Gilbertson
Paul Murray
Andrew Bell
Priyank Thapliyal
Sungwon Yoon

Melissa North

Issued Capital:

Shares: 1,948,340,503
Unlisted Opts: Nil

Current Assets:

- World class Tshipi Manganese Mine
- Advanced Central Yilgarn Iron Ore Projects

JUPITER IPO UPDATE

Jupiter Mines Limited ("Jupiter" or "Company") announces that the Australian Securities and Investments Commission ("ASIC") has requested further time to review the Prospectus lodged on 19 March 2018. ASIC have extended the Exposure Period by an additional 7 days, to 2 April 2018.

A revised timetable for the Initial Public Offering ("IPO") will be released shortly, however the Company remains committed to a target listing date on or about 18 April 2018. All dates are indicative only and are subject to change.

Yours faithfully,

Jupiter Mines Limited

Priyank Thapliyal

Chief Executive Officer