



ASX Market Announcements Office
Level 4, 20 Bridge Street
SYDNEY NSW 2000

26 February 2021

TIMETABLE FOR REDUCTION OF CAPITAL

Jupiter Mines Limited (ASX: JMS) advises that Juno Minerals Limited (“Juno”) has today received conditional approval for the admission of Juno to the ASX.

Further to its announcement of 24 February 2021, Jupiter also advises the effective date for the capital reduction has been extended to 8 March 2021 pending satisfaction of the remaining conditions for the capital reduction.

The revised timetable for the reduction of capital, distribution of Juno shares and listing of Juno on ASX is as follows:

| Event | Target Date |
|---|--------------------|
| Effective Date – date notified to ASX for equal Share Capital Reduction under the Distribution to take effect | 8 March 2021 |
| Trading of Jupiter shares commences on “ex” basis | 10 March 2021 |
| Record date for calculating entitlements under the distribution | 11 March 2021 |
| Distribution of Juno shares to eligible shareholders | 15 March 2021 |
| Juno shares commence trading on ASX (subject to ASX approval of admission of Juno to ASX) | 17 March 2021 |

A revised Appendix 3A.5 notice accompanies this announcement.

For, and on behalf of the Board,

Melissa North
Chief Financial Officer and Company Secretary
Jupiter Mines Limited