



## JUPITER MINES LIMITED

ABN 51 105 991 740

### Announcement

27 September 2017

#### JUPITER MINES LIMITED

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Terrace, Perth  
WA, 6000

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#### Contacts:

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Melissa North

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#### Website:

[www.jupitermines.com](http://www.jupitermines.com)

#### Directors/Officers

Brian Gilbertson  
Paul Murray  
Andrew Bell  
Priyank Thapliyal  
Sungwon Yoon

Melissa North

#### Issued Capital:

Shares: 2,147,645,225  
Unlisted Opts: Nil

#### Current Projects:

- Production of manganese
- Advanced iron ore feasibility studies

## JUPITER MINES SHARE BUY-BACK BACK OFFER

Further to its announcement of 11 September 2017, Jupiter Mines Limited ("Jupiter" or "Company") is pleased to announce the full details of its off-market equal access share buy-back ("Buy Back") pursuant to which it intends to return US\$25 million (approx. AU\$31 million) to its shareholders ("Shareholders").

As previously announced, all Shareholders will be made an equal offer to buy-back 4% of their shares in Jupiter ("Shares"), at a set price of US\$0.29 (approx. AU\$0.36) per Share ("Buy-Back Offer").

The Buy-Back Offer will open on Tuesday, 3 October 2017. The Buy-Back Offer will be open to all Shareholders who hold Shares as at the Record Date, being 2.00pm WST on Thursday, 28 September 2017, and participation will be voluntary. If a Shareholder chooses not to participate, they will retain all of their Shares and the Company will hold the funds that would otherwise have been spent on the purchase of their Shares.

The indicative timetable for the Buy-Back is as follows:

Event	Date
Booklet lodged with ASIC	Wednesday, 27 September 2017
Record Date of Buy-Back Offer (2.00pm WST)	Thursday, 28 September 2017
Booklet dispatched to Shareholders	Tuesday, 3 October 2017
Opening date (9.00am WST)	Tuesday, 3 October 2017
Closing date (2.00pm WST)	Tuesday, 7 November 2017
Acceptances processed	Monday, 4 December 2017
Cancellation of Shares	Tuesday, 5 December 2017
Dispatch of confirmation letters	Tuesday, 5 December 2017
Dispatch of payment to Buy-Back participants	Tuesday, 5 December 2017

The above timetable is indicative only and subject to change by the Directors.

The Offer Booklet to be dispatched to Shareholders on Tuesday, 3 October 2017, will contain full terms and conditions of the Buy-back Offer. It is also available on Jupiter's website.

Yours faithfully,

**Jupiter Mines Limited**

Priyank Thapliyal  
**Chief Executive Officer**